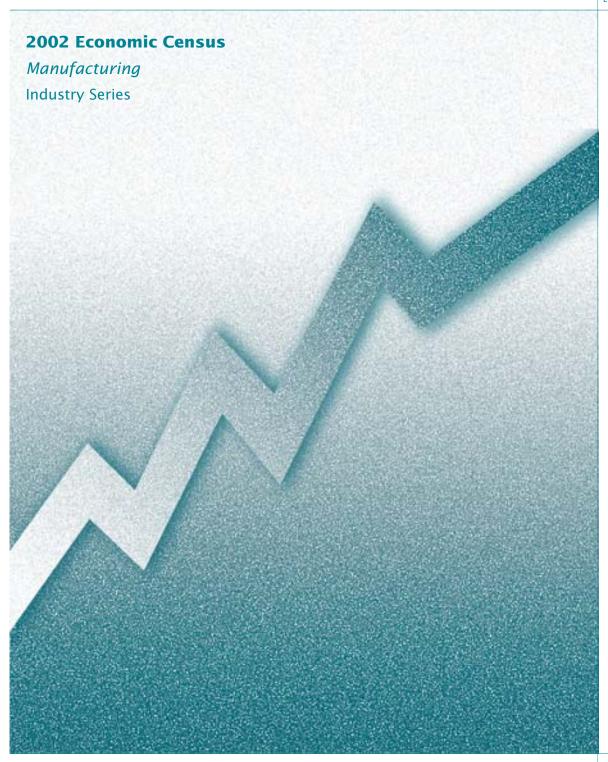
Heavy Duty Truck Manufacturing: 2002

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Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

		All	All employees		Production workers				Total		Total capital
Industry and year ¹	Com- panies ²	estab- lish- ments ³	Number ⁴	Payroll (\$1,000)	Number ⁴	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	shipments (\$1,000)	expendi- tures (\$1,000)
336120, Heavy duty truck manufacturing2002 2001 2000 1999 1998 1997	81 N N N N 75	99 N N N N 84	29 829 27 454 35 033 37 018 33 594 28 409	1 228 881 1 211 876 1 619 393 1 732 485 1 439 213 1 218 370	22 708 21 119 28 390 30 328 27 606 23 070	42 124 37 464 52 030 60 855 53 381 45 927	860 547 834 421 1 177 176 1 323 914 1 113 662 939 092	2 878 457 2 277 358 4 747 197 5 040 557 5 878 945 4 260 702	13 188 735 10 203 207 14 818 892 17 273 610 12 253 536 10 298 892	16 100 669 12 613 408 19 527 998 22 268 429 18 121 914 14 509 032	181 987 504 871 298 435 244 045 131 474 130 292

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during the year.

⁴Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

		All establishments ²		All employees		Production workers						
Industry and geographic area	E¹	Total	With 20 em- ploy- ees or more	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
336120, Heavy duty truck manufacturing												
United States. California Indiana Michigan. Ohio	1 1 -	99 10 8 5 10	54 4 4 3 5	29 829 1 065 834 897 4 562	1 228 881 49 260 29 273 35 115 250 595	22 708 738 564 585 3 397	42 124 1 689 1 578 2 462 7 352	860 547 27 481 16 570 17 570 181 735	2 878 457 163 433 157 874 59 661 697 600	13 188 735 323 176 427 322 231 618 2 029 621	16 100 669 485 019 586 696 288 679 2 722 802	181 987 4 700 5 559 1 936 12 353

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

²Includes establishments with payroll at any time during the year.
³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
336120, Heavy duty truck manufacturing	
Companies ¹ number	81
All establishments ²	99 45 12 42
All employees³ number. Total compensation \$1,000. Annual payroll \$1,000. Total fringe benefits \$1,000.	29 829 1 788 454 1 228 881 559 573
Production workers, average for year	22 708 21 542 23 131 24 212 21 929
Production worker hours	42 124 860 547
Total cost of materials \$1,000 Materials, parts, containers, packaging, etc., used \$1,000 Resales \$1,000 Purchased fuels \$1,000 Purchased electricity \$1,000 Contract work \$1,000	13 188 735 12 667 445 265 147 195 578 33 291 27 274
Quantity of electricity purchased for heat and power	634 249 -
Total value of shipments \$1,000. Primary products value of shipments \$1,000. Secondary products value of shipments \$1,000. Total miscellaneous receipts \$1,000. Value of resales \$1,000. Contract receipts \$1,000. Other miscellaneous receipts \$1,000.	16 100 669 15 458 786 338 815 303 068 300 605 D
Primary products specialization ratio percent. Value of primary products shipments made in all industries \$1,000. Value of primary products shipments made in this industry \$1,000. Value of primary products shipments made in other industries \$1,000.	98 16 521 984 15 458 786 1 063 198
Coverage ratiopercent	94
Value added\$1,000	2 878 457
Total inventories, beginning of year \$1,000. Finished goods inventories \$1,000. Work-in-process inventories \$1,000. Materials and supplies inventories \$1,000.	877 667 173 786 289 205 414 676
Total inventories, end of year \$1,000. Finished goods inventories \$1,000. Work-in-process inventories \$1,000. Materials and supplies inventories \$1,000.	952 674 139 757 289 757 523 160
Gross value of depreciable assets (acquisition costs) at beginning of year. \$1,000. Total capital expenditures (new and used) \$1,000. Buildings and other structures (new and used) \$1,000. Machinery and equipment (new and used) \$1,000. Automobiles, trucks, etc., for highway use \$1,000. Computers and peripheral data processing equipment \$1,000. All other expenditures for machinery and equipment \$1,000. Total retirements \$1,000. Gross value of depreciable assets at end of year \$1,000.	2 385 045 181 987 39 848 142 139 3 727 18 953 119 459 67 891 2 499 141
Depreciation charges during year\$1,000	208 831
Total rental payments \$1,000. Buildings and other structures \$1,000. Machinery and equipment. \$1,000.	50 062 11 733 38 329
Total other expenses ⁴ . \$1,000. Response coverage ratio ⁵ percent. Repair and maintenance services of buildings and/or machinery ⁴ \$1,000. Communications services ⁴ \$1,000. Legal services ⁴ \$1,000. Accounting, auditing, and bookkeeping services ⁴ \$1,000. Advertising and promotional services ⁴ \$1,000. Expensed computer hardware and supplies and purchased computer services ⁴ \$1,000. Refuse removal (including hazardous waste) services ⁴ \$1,000. Management consulting and administrative services ⁴ \$1,000. Taxes and license fees ⁴ \$1,000. All other expenses ⁴ \$1,000.	301 721 91 94 978 5 801 4 403 2 029 5 876 20 013 7 753 15 404 13 962 131 501

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
2Includes establishments with payroll at any time during the year.
3Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.
4Based on Annual Survey of Manufactures (ASM) sample data.
5A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

			All emp	oloyees	Pr	oduction worke	rs		Total	Total	Total
Employment size class	E¹	All estab- lish- ments ²	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	capital expendi- tures (\$1,000)
336120, Heavy duty truck manufacturing											
All establishments	-	99	29 829	1 228 881	22 708	42 124	860 547	2 878 457	13 188 735	16 100 669	181 987
1 to 4 employees	9 9 9	25 7 13	50 48 181	1 730 1 977 6 882	36 38 137	57 63 228	1 261 1 540 5 270	3 085 6 193 21 312	15 872 17 091 53 948	19 864 23 284 75 242	712 705 2 323
20 to 49 employees 50 to 99 employees 100 to 249 employees	6 7	8 4 13	294 315 2 309	10 630 11 201 82 153	245 236 1 731	397 463 3 357	8 102 8 542 54 410	22 025 20 882 181 529	59 629 62 787 478 369	82 207 87 476 667 134	2 649 4 430 10 314
250 to 499 employees	1	10	3 624 6 475	135 299 257 345	2 542 4 806	6 865 7 063	76 548 184 807	314 908 992 712	1 262 094 3 153 183	1 588 857 4 122 506	15 850 29 713
2,500 employees or more	_	2	ł	b b	B	D	D	D	D	D	D
Administrative records ⁴	9	35	189	7 538	149	246	5 824	23 446	64 709	88 155	2 886

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or	Industry or primary product class	A .II	All employees		Pr	oduction work	ers		Total	Total	Total capital
product class code		All estab- lish- ments ¹	Number ²	Payroll (\$1,000)	Number ²	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
336120	Heavy duty truck manufacturing	99	29 829	1 228 881	22 708	42 124	860 547	2 878 457	13 188 735	16 100 669	181 987
3361201	Trucks, truck tractors, and bus chassis (chassis of own manufacture) 14.001 to 33.000 lb	13	6 482	315 725	4 697	10 099	207 758	450 484	2 633 672	3 120 666	21 585
3361202	Trucks, truck tractors, and bus chassis (chassis of own										
3361203	manufacture) 33,001 lb or more Buses, including military and firefighting vehicles (chassis of own	17	14 497	624 933	11 532	19 898	452 399	1 604 289	8 590 642	10 149 280	102 236
	manufacture)	22	8 094	262 941	5 878	11 283	181 639	752 379	1 811 573	2 608 896	52 056

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

¹Includes establishments with payroll at any time during the year.

²Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Products Statistics: 2002 and 1997

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

		Number of		Product shipments			
Product code	Product	companies with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)		
336120	Heavy duty truck manufacturing	N N	X	X	16 521 984 16 850 333		
3361201	Trucks, truck tractors, and bus chassis (chassis of own manufacture) 14,001 to 33,000 lb	N N	X X	×	3 543 166 4 158 870		
33612011	Trucks, truck tractors, and bus chassis (chassis of own manufacture) 14,001 to 33,000 lb	N.	X	х	3 543 166		
3361201100	Trucks, truck tractors, and bus chassis (chassis of own manufacture) 14,001 to 33,000 lb	17 14	X X X	94 639.0 S	4 158 870 3 543 166 4 158 870		
3361202	Trucks, truck tractors, and bus chassis (chassis of own manufacture) 33,001 lb or more	N N	X	X	10 351 764 11 167 520		
33612021	Trucks, truck tractors, and bus chassis (chassis of own manufacture) 33,001 lb or more	N N	×	X	10 351 764 11 167 520		
3361202100	Trucks, truck tractors, and bus chassis (chassis of own manufacture) 33,001 lb or more	16 15	×	168 946.0 S	10 351 764 11 167 520		
3361203	Buses, including military and firefighting vehicles (chassis of own manufacture)	N N	×	X	2 404 696 1 449 208		
33612031	Buses, including military and firefighting vehicles (chassis of own manufacture)	N N	X X	х	1 737 500 1 449 208		
3361203101	Buses, including military (except trolley buses) (chassis of own manufacture)	6	х	X X	1 475 671		
3361203104	Firefighting vehicles (chassis of own manufacture)	15 9 13	X X X	X X X	1 313 421 261 829 135 787		
3361203Y	Buses, including military and firefighting vehicles (chassis of own manufacture), nsk	N N	×	X	667 196		
3361203YWV	Buses, including military and firefighting vehicles (chassis of own manufacture), nsk	N N	×	X	667 196		
336120W	Heavy duty truck manufacturing, nsk, total	N N	X	X	222 358		
336120WY	Heavy duty truck manufacturing, nsk, total	N N N	X X X	X X X	74 735 222 358 74 735		
336120WYWW	Heavy duty truck manufacturing, nsk, for nonadministrative- record establishments	N N	×	X	140 928 14 279		
336120WYWY	Heavy duty truck manufacturing, nsk, for administrative- record establishments	N N	X	X	81 430 60 456		

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6b. Product Class Shipments for Selected States: 2002 and 1997

[Not applicable for this report.]

Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
336120	Heavy duty truck manufacturing		
00900001	Total materials	X	12 667 445 10 122 592
33631200	Gasoline engines and parts specially designed for gasoline engines	XX	D D
33361803	Diesel engines and parts specially designed for diesel engines	X X X X X	1 723 853 1 179 562
33635007	Drive train components and parts		1 095 241 724 290
33621101	Car bodies	X X X	D D
001900A6	Refrigeration compressors, compressor units, condensing units, and other heat transfer equipment	X	127 940
33633000	Shocks, struts, and other suspension equipment and parts		55 155 208 766
33639901	Exhaust systems and parts	XX	60 031 45 092
33351501	Machine tool accessories, including cutting tools	X X X X	13 728 4 290
33399601	Fluid power pumps, motors, and hydrostatic transmissions (hydraulic and pneumatic)		82 36 916
33291207	Fluid power valves (hydraulic and pneumatic)	X X	16 435 20 658
33399501	Fluid power cylinders and rotary actuators (hydraulic and pneumatic)	X X X X X	1 299 8 742
	1997		1 424
33291203 33399901	Fluid power hose and tube fittings and assemblies (hydraulic and pneumatic)	X X X X X	39 612 4 451 16 897
00190087	Fluid power filters (hydraulic and pneumatic)	,	1 542
	Other transportation related fluid power products, hydraulic and priedmatic 2002. 1997.		D N
33637000	Automotive stampings (including body parts, hubcaps, fenders, etc.)	X X X	169 364 108 060
33261100	Steel springs (excluding wire)	XX	34 548 D
33251011	Motor vehicle metal hardware (lock units, door and window handles, hinges, etc.), excluding forgings	X X	35 371
2222002	1997		26 541
33272203 33200049	Metal bolts, nuts, screws, washers, rivets, and other screw machine products 2002. Other fabricated metal products (excluding forgings) 2002.	X X X X	118 268 38 874 158 595
33210000	2002 Total rabilicated inetal products (excluding longings) 1997 1997 2002.		38 085 D
33210000	1997		N
33100035	Castings, rough and semifinished	X X X X X	D D
33100033	Metal shapes and forms (excluding castings, forgings, and fabricated metal products)	X	56 950 15 674
33299101	Ball and roller bearings (mounted or unmounted)	XX	10 344 D
32621003	Pneumatic tires and inner tubes	X	201 161 68 809
32622001	Rubber and plastics hose and belting	x x	47 241 4 964
32600017	Fabricated rubber products (excluding tires, tubes, hose, belting, and gaskets)	X X X X	24 543 D
33999103	Gaskets (all types), and packing and sealing devices2002	X	5 614
32610033	Fabricated plastics products (including components, housings, accessories, etc.), excluding		D
32720005	gaskets, hose and belting	X X X	28 062 8 844 43 339
32720003	1997	X	15 893
33636003	Seats (purchased separately) for automobiles, trucks, and buses	X X X X	67 237 46 582
33636007	Seat covers, seat belts, and shoulder harnesses	XX	7 950 D
33639911	Automotive air bag assemblies and parts	XX	D D
33636001	Automotive trimmings, textile (panels, headliners, etc.)	X	87 320 32 360
31411003	Carpeting	X	D D
32552002	Glues and adhesives. 2002. 1997.	X X X X	4 231 N
32551002	Paints, varnishes, stains, lacquers, shellacs, japans, enamels, and allied product		69 411
33632200	Engine electrical equipment (including spark plugs, magnetos, generators, starters, etc.)	X X X	N 78 419
33632100	Motor vehicle lighting fixtures (including headlights, taillights, running lights, and dome fixtures), excluding auto lamps		32 383 28 123
	1997	X	8 886
33511003	Automotive lamps (bulbs and sealed beams)	XX	18 168 2 193
33591103	Storage batteries, automotive	X X X X	29 828 13 438
33431001	Automotive radios and loudspeakers	XX	16 904 10 910
33451400	Motor vehicle clusters, meters, and gauges (including speedometers and fuel level gauges), excluding electrical	Y	51 650
001900C1	Semiconductors and related devices and electronic control modules	X X X X	28 183 56 110
33411103	Purchased computers for incorporation into motor vehicles, trucks, and buses		11 723 D
50	1997	î	D

See footnotes at end of table.

Table 7. Materials Consumed by Kind: 2002 and 1997—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
336120	Heavy duty truck manufacturing—Con.		
00970099	All other materials and components, parts, containers, and supplies	X	6 693 638
00971000	Materials, ingredients, containers, and supplies, nsk .20021997	X X X	2 121 470 1 045 163 5 178 999

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.